

Thank you for making a gift of stock or other securities to support the animals!

1. **We now offer two ways to donate.** Direct your broker to donate shares of stock, mutual funds, or Donor-Advised Fund or Dimensional Fund account to Seattle Humane by selecting the following instructions:

General Stock Donation Instructions

Account #: 1905720
Account Name: The Humane Society for
Seattle/King County

Investment Firm: Key Bank NA
DTC #: 2205
Reason Code: 40
Tax ID: 91-0282060

Our Key Bank contact in charge of
transactions: **Edgardo Telmo**

Key Private Bank
601 – 108th Ave. NE, Suite 320
Bellevue, WA 98004
Direct: (425) 709-4265
Fax: (425) 709-4299
Email: Edgardo_C_Telmo@keybank.com

**Dimensional & Donor-Advised Fund
Donation Instructions**

Charles Schwab & Co
DTC#: 0164
Reason code: 40
Tax ID: 91-0282060
Account: 95850055
Account Name: Humane Society for
Seattle/King County

Our Charles Schwab & Co. contact in
charge of transactions: **Curtis Baker**

Charles Schwab & Co., Inc. / Charles
Schwab Bank
11100 NE 8th St. Suite #250
Bellevue, WA 98004
Tel: (425) 709-7516
Email: Curtis.Baker@schwab.com

2. **Please notify Seattle Humane of the pending transfer.** Transfers occasionally arrive in our account without a donor name attached. Advance notification of the transfer prevents unnecessary work tracing the funding source.

Notify Chase Huffman, Development Director
(425) 649-7559; chase@seattlehumane.org

3. **Seattle Humane will notify you via email or phone once we have word the transfer has arrived in our account.** A few days after that you will receive a written acknowledgement/tax receipt for the transfer.

Seattle Humane follows the IRS guidelines for valuing securities. The value assigned is the mean share price on the day the stock arrives in our account. Note, this may or may not be the same day the transfer was executed by your brokerage.

Seattle Humane's legal name is The Humane Society for Seattle/King County. We are a registered 501(c)(3) organization, and our tax ID is 91-0282060. Donations are deductible to the extent allowed by law.

