

Thank you for making a gift of stock or other securities to support the animals!

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- 1.) Direct your broker to donate shares of stock or mutual funds to Seattle Humane using the following instructions:

Investment Firm: Key Bank NA  
DTC #: 2205  
Reason Code: 40  
Tax ID: 91-0282060

*Option 1: General Stock Donation Instructions*

Account #: 1905720  
Account Name: The Humane Society for Seattle/King County

OR

*Option 2: Capital Campaign Stock Donation Instructions\**

Account #: 1905721  
Account Name: The Humane Society for Seattle/King County – Capital Campaign  
\*Account intended for donors making payments on their capital campaign pledges

Our Key Bank contact in charge of transactions:

Edgardo Telmo  
Key Private Bank; 601 – 108th Ave. NE, Suite 320; Bellevue, WA 98004  
Direct: 425.709.4265; Fax: 425.709.4299; Email: Edgardo\_C\_Telmo@keybank.com

- 2.) **Please notify Seattle Humane of the pending transfer**

Transfers occasionally arrive in our account without a donor name attached. Advanced notification of the transfer prevents unnecessary work tracing the funding source.

Notify Jennifer Ahrens, Development Director  
(425) 649-7559; [jennifer@seattlehumane.org](mailto:jennifer@seattlehumane.org)

- 3.) Seattle Humane will notify you via email or phone once we have word the transfer has arrived in our account. A few days after that you will receive a written acknowledgement/tax receipt for the transfer.

Seattle Humane follows the IRS guidelines for valuing securities. The value assigned is the mean share price on the day the stock arrives in our account. Note, this may or may not be the same day the transfer was executed by your brokerage.

Seattle Humane's legal name is The Humane Society for Seattle/King County. We are a registered 501(c)(3) organization and our tax ID is 91-0282060. Donations are deductible to the extent allowed by law.

